

2018 CALENDAR OF EVENTS

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Exchange Traded Forum (ETF Canada) – 9th Annual

April 30 - May 1, 2018 ~ Toronto, Ontario

Canada's largest and longest standing event dedicated to **Exchange Traded Products**. Hear from leading financial industry professionals and industry experts who will provide valuable insights into the issues and trends that matter most to Canada's financial professionals. Join us for presentations, advisor/client-focused sessions, roundtable discussions, networking events and knowledge sharing critical issues facing the financial industry. This is an opportunity for IIROC based financial advisors and also Portfolio Managers to gather together in a great location to network, learn from each other, and participate in the numerous educational opportunities that fill the agenda.



Exchange Traded Forum (ETF Canada West) – 8th Annual

June 6, 2018 ~ Vancouver, British Columbia

Canada's largest and longest standing event dedicated to **Exchange Traded Products**. Hear from leading financial industry professionals and industry experts who will provide valuable insights into the issues and trends that matter most to Canada's financial professionals. Join us for presentations, advisor/client-focused sessions, roundtable discussions, networking events and knowledge sharing critical issues facing the financial industry.



Niagara Institutional Dialogue (NID) – 9th Annual

June 11-13, 2018 ~ Niagara-on-the-Lake, Ontario

Niagara Institutional Dialogue is Canada's premier institutional event with an academic angle and a focus on education & open dialogue. NID is an invitation-only symposium creating a forum for open dialogue and debate issues facing Canada's foremost institutional investors. The distinguished speaking faculty assembled each year includes academics, authors, policymakers, journalists, consultants and select practitioners. A selected group of senior representatives from Canadian pensions and family offices will participate in three days of informative discussions, education and networking. This confidential closed-door event is reserved for select industry participants.



WAIS Canada – 17th Annual

September 13-14, 2018 ~ Toronto, Ontario

WAIS Canada is in its 17th year and is Canada's largest gathering of investment professionals, investors, industry experts and service providers. Today's WAIS has gone much beyond its original alternative investment only focus attracting investment professionals from all facets of investments. WAIS Canada is a popular annual event that is not to be missed.



Montebello Institutional Dialogue – 2nd Annual

October 1-3, 2018 ~ Montebello, Quebec

The **Dialogue Institutionnel Montebello** is produced by Radius and modeled after the immensely successful Niagara Institutional Dialogue (NID) held annually at Queen's Landing, Niagara-on-the-Lake, Ontario, now in its ninth consecutive year.



Fairmont Le Chateau Montebello in Montebello, Quebec, was historically founded as a private club in 1930, the resort is the world's largest log cabin, nestled in the heart of the scenic Montebello Village, and has hosted many political figures and royalty. This is an inspiring event at a unique venue, where plan sponsors can gather, discuss, debate and learn from industry experts, authors and their peers.

WAIS Bermuda – 3rd Annual

October, 2018 ~ Bermuda

WAIS Bermuda is in its 3rd year and is a large gathering of global investment professionals and service providers. Featuring panel discussions with top-level international speakers, fund managers, investors and leading service providers, WAIS Bermuda brings together delegates to explore every side of investments. WAIS Bermuda is the event that is not to be missed.



Radius Financial Education (Radius) has been producing high level conferences within the financial services sector for over 17 years. As a leading producer of conferences within the financial sector, **Radius** events focus on education and networking through an exchange of independent ideas and information, allowing our delegates to be leaders in their chosen fields. Our top-down approach to the agenda enables us to deliver relevant, thought-provoking, cutting edge, and sometimes controversial insight in a stimulating manner. We understand the importance of learning from the best. Each conference offers a well balanced speaker composition consisting of insight from authors, educators, economists, regulatory bodies and industry leaders from around the globe.

Interested in attending an event:

Sara Kasuji, T: 416.306.0151 kasuji@radiusfinancialeducation.com

Interested in sponsoring an event:

Tony Sanfelice, T: 416.407.1445 sanfelice@radiusfinancialeducation.com