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## Niagara Institutional Dialogue Interim Meeting



Tuesday, January 24  
Toronto ~ Rosewater

We have had an overwhelming request from our **NID** members to host a meeting to discuss *“How do we get out of this mess?”*. January 2012 will be our first meeting, designed to increase the “dialogue” for our members.



## Exchange Traded Forum ~ Toronto



Wednesday, April 25 to Thursday, April 26  
Westin Harbour Castle

**ETPs, ETFs, ETNs, Indexing**

In its third year, the **Exchange Traded Forum** conference will address the latest trends and developments in this rapidly changing and growing sector. The agenda features industry experts sharing their experiences and forecasts in a format designed for retail and institutional investment professionals.



## World Alternative Investment Summit Canada ~ Calgary



Monday, May 28  
Hotel Arts

**WAISC** is in its 11th year and is Canada’s largest gathering of alternative professionals. For 2012 we are bringing the conference to **Calgary**. More money is raised every year in the newly regulated exempt markets. These products are unique and offer diversification and cash flow to a traditional portfolio of stocks and bonds. The **World Alternative Investment Summit Canada** will educate, connect and update all participants in this rapidly growing and ever changing segment of the Canadian capital markets.



## Niagara Institutional Dialogue



Monday, June 11 to Wednesday, June 13  
Niagara-on-the-Lake ~ Queen’s Landing

**Niagara Institutional Dialogue** is an exchange of ideas, knowledge and practices for Canadian Institutional Investors. A selected group of senior representatives from Canadian pensions and family offices, will participate in three days of informative discussions, education and networking. This confidential closed-door event is reserved for select industry participants.



# 2012 CALENDAR OF EVENTS

## Exchange Traded Forum ~ Western Canada



Monday, June 18 ~ Calgary ~ Hotel Arts  
Wednesday, June 20 ~ Vancouver

### ETPs, ETFs, ETNs, Indexing

In its second year in western Canada, the **Exchange Traded Forum** conference will address the latest trends and developments in this rapidly changing and growing sector.



EXCHANGE  
TRADED  
FORUM 2012

[exchangetradedforum.com](http://exchangetradedforum.com)

## World Alternative Investment Summit Canada ~ Niagara Falls



Tuesday, September 18 to Thursday, September 20  
Fallsview Casino Resort

**WAISC** is Canada's largest annual gathering of **alternative** and **exempt market investment** professionals and service providers. Featuring panel discussions with top-level international speakers, fund managers and leading service providers, WAISC brings together over 400 delegates to explore every side of **alternative** investments.



WAISC 2012

11<sup>th</sup> World Alternative Investment  
Summit Canada

[waisc.com](http://waisc.com)

## Exchange Traded Forum ~ Montreal



Thursday, October 4  
Hotel Omni Mont-Royal

### ETPs, ETFs, ETNs, Indexing

In its second year in Montreal, the **Exchange Traded Forum** conference will address the latest trends and developments in this rapidly changing and growing sector.



EXCHANGE  
TRADED  
FORUM 2012

[exchangetradedforum.com](http://exchangetradedforum.com)

## Retirement Coaching Conference (RCC) ~ Toronto



Monday, October 22 to Tuesday, October 23  
Le Méridien King Edward

2011 marked the year that the first Baby Boomers turned 65 and every single day more than 10,000 boomers will retire. This demographic will redefine retirement and clients will need "coaching" in many crucial decisions. This is a huge opportunity for the advisor who gets it right. RCC will focus on all aspects of "retirement planning", enabling a successful experience for clients.

RCC

Retirement Coaching  
Conference

FOR INVESTMENT ADVISORS

## Radius Financial Education

**Radius Financial Education (Radius)**, a division of **CHW Inc.**, has been producing high level conferences within the financial services sector in Canada for over 10 years.

As Canada's leading producer of conferences within the financial sector, **Radius** events focus completely on education and networking through an exchange of unbiased ideas and information, allowing our delegates to be leaders in their chosen fields.

Our top-down approach to the agenda enables us to deliver timely, thought-provoking, cutting edge, and sometimes controversial insight in a stimulating manner. We understand the importance of learning from the best. Each conference offers a well balanced speaker composition consisting of insight from authors, educators, economists, regulatory bodies and industry leaders from around the globe.

For more information, please contact:



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